

KEY INFORMATION DOCUMENT

PURPOSE: This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Taylor Maritime Investments Limited - Ordinary Shares

ISIN: GG00BP2NJT37

Manufacturer:

Name: Taylor Maritime Investments Limited

Contact Details: For more information call +44 (0) 203 530 3107 / +44 (0) 203 530 3000

Website: www.taylormaritimeinvestments.com

Competent authority: The Financial Conduct Authority ("FCA") is responsible for supervising Taylor Maritime Investments Limited in relation to this Key Information Document. Taylor Maritime Investments Limited is authorised in Guernsey and regulated by the Guernsey Financial Services Commission ("GFSC").

Date of production: 16/02/2024

You are about to purchase a product that is not simple and may be difficult to understand.

WHAT IS THIS PRODUCT?

Type : Taylor Maritime Investments Limited (the "Company") is a public company limited by shares incorporated and registered in Guernsey. The Company's Ordinary Shares are admitted to the FCA Official List with a premium listing and to the London Stock Exchange for trading on the Main Market of the London Stock Exchange.

Term : This Product ("Ordinary Shares") has no maturity date. However, the Board of Directors may decide to terminate the fund under certain circumstances at its own discretion.

Objectives : The Company's investment objective is to provide investors with an attractive level of regular, stable and growing income and the potential for capital growth through investing in vessels, usually employed or to be employed on fixed period charters.

It is intended that the Company will hold vessels through Special Purpose Vehicles (SPVs) which will be wholly owned and controlled by the Company and may be held through an intermediate holding company. The Company may acquire vessels through asset purchases (in which case the vessel will be transferred to an SPV) or through the acquisition of the relevant vessel owning SPV. The Company may, in exceptional circumstances, also invest in vessels through joint ventures with other parties or other non-wholly owned structures, although, in such circumstances, the Company will seek, wherever possible, to have a controlling interest.

The Ordinary Shares (the "Product") launched on 27th May 2021.

The currency of the share class is USD.

Intended retail investor : Typical investors in the Company are expected to be institutional, professional, professionally advised and knowledgeable investors who are capable of evaluating the merits and risks of such an investment and who have sufficient resources to bear any loss which may result from such an investment.

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

Risk indicator



Lower risk

Higher risk



The risk indicator assumes you keep the product for 5 years. The actual risk can vary significantly if you cash in at an early stage and you may get back less.

You may not be able to sell your product easily or you may have to sell at a price that significantly impacts on how much you get back.

We have classified this product as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact our capacity to pay you.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depends on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Investors shall not that besides the risks included in the risk indicator, other risks such as liquidity risks may affect the products performance. Please refer to the Prospectus for further details.

This Product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average, and best performances of the product/suitable proxy over the last 10 years. The scenarios shown are illustrations based on results from the past and on certain assumptions. Markets could develop very differently in the future.

Recommended holding period (RHP): 5 years Example Investment: 10,000 USD			
Scenarios		If you exit after 1 year	If you exit after 5 years (RHP)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress	What you might get back after costs	4,890 USD	3,680 USD
	Average return each year	-51.13%	-18.14%
Unfavourable	What you might get back after costs	4,680 USD	5,560 USD
	Average return each year	-53.17%	-11.07%
Moderate	What you might get back after costs	10,320 USD	24,940 USD
	Average return each year	3.21%	20.05%
Favourable	What you might get back after costs	49,470 USD	55,000 USD
	Average return each year	394.65%	40.63%

Unfavourable scenario: This type of scenario occurred for an investment/benchmark or proxy between January 2014 and January 2019

Moderate scenario: This type of scenario occurred for an investment/benchmark or proxy between March 2018 and March 2023

Favourable scenario: This type of scenario occurred for an investment/benchmark or proxy between February 2016 and February 2021

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

The stress scenario shows what you might get back in extreme market circumstances.

WHAT HAPPENS IF TAYLOR MARITIME INVESTMENTS LIMITED IS UNABLE TO PAY OUT ?

The value of the Product is directly impacted by the solvency status of the Company. The Manufacturer, as manufacturer of the product, has no obligation to pay out since the product design does not contemplate any such payment being made. There are no investor compensation or guarantee schemes available to investors should the Company be unable to pay out.

WHAT ARE THE COSTS?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Cost over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest and how long you hold the Product. These amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return).
- For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- 10,000 USD is invested.

Example Investment: 10,000 USD	If you exit after 1 year	If you exit after 5 years (RHP)
Total costs	156 USD	2,014 USD
Annual cost impact(*)	1.56%	1.88%

*This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 21.95% before costs and 20.05% after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee for this Product.	0 USD
Exit costs	We do not charge an exit fee for this Product.	0 USD
Ongoing costs taken each year		
Management fees and other administrative or operating costs	1.56% of the value of your investment per year. This is an estimate based on actual costs over the last year.	156 USD
Transaction costs	0.00% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	0 USD
Incidental costs taken under specific conditions		
Performance fees and carried interest	There is no performance fee for this Product.	0 USD

This illustrates costs in relation to the notional value of the Product.

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

The recommended minimum holding period: 5 years.

The recommended minimum holding period is 5 years. Listed or quoted funds are designed to be long term investments and returns through them can be volatile during their life. The shares of the Product trade continuously on the London Stock Exchange and is not bound by any prescribed redemption or sale restrictions.

HOW CAN I COMPLAIN?

As a shareholder of the Company you do not have the right to complain to the Financial Ombudsman Service (FOS) about the management of the Company. Any complaints concerning this Product or the key information document should be directed to the following address:

Postal Address: 1 Royal Plaza, Royal Avenue, St.Peter Port, Guernsey, GY1 2HL

E-mail: Taylormaritime@apexfs.group

OTHER RELEVANT INFORMATION

Additional Information: The prospectus and any other information can be obtained from the Company's website in English at www.taylormaritimeinvestments.com. Information on the investment objective, investment restrictions, borrowing and gearing can be found on pages 4-5 and 46-47 of the prospectus. Depending on how you buy these shares you may incur other costs, including platform fees. The Company will provide you with additional documents where necessary.

Past performance and previous performance scenarios: The cost, performance and risk calculations included in this key information document follow the methodology prescribed by EU rules. Note that the performance scenarios calculated above are derived exclusively from the past performance of the Company's share price and that past performance is not a guide to future returns. Therefore, your investment may be at risk and you may not get back the returns illustrated. Investors should not base their investment decisions solely upon the scenarios shown.

Any past performance data presented will be for up to 10 calendar years from the date of the launch of a share class. No performance data will be presented for a share class that does not yet have performance data for one complete calendar year as there would be insufficient data to provide a useful indication of past performance to retail investors.

Previous past performance may be found at: maia.amfinesoft.com/kid_past_performance_bar_chart

Previous performance scenario calculations may be found at: maia.amfinesoft.com/histo_kid_scenario